










AGRI-PARK DISTRICT: OR TAMBO	PROVINCE: EASTERN CAPE	REPORTING DATE: MARCH 2016								
 <b>KEY COMMODITIES</b> <ul style="list-style-type: none"> <li>Livestock ( sheep, cattle, goats)</li> <li>Vegetables and fruit</li> <li>Maize</li> </ul>	 <b>AGRIPARK COMPONENTS</b> <ul style="list-style-type: none"> <li>5 FPSUs located in: Mqanduli, Mthatha, Libode, Qumbu and Port St Johns. Future FPSUs: Ngqeleni, Tsolo.</li> <li>1 Agri-Hub located in Lusikisiki (Lambasi)</li> <li>Short term RUMC: Buffalo City. Long Term RUMC: Mthatha.</li> </ul>	 <b>STATUS</b> <ul style="list-style-type: none"> <li>DAMC Established</li> <li>25 members</li> <li>The final Master Business plan has been submitted</li> </ul>								
 <b>POTENTIAL KEY CATALYTIC PROJECTS</b> <ul style="list-style-type: none"> <li>Increase the genetic quality of emerging farmers livestock (District wide).</li> <li>Development of vegetable processing facilities (cutting, peeling, packaging) and possible inclusion of Kei Fresh Produce Market.</li> <li>Creation of maize silos and milling facilities for maize production.</li> <li>Upgrading of the Umzikantu Abattoir to support deboning and production of lower grade meat for the local market.</li> <li>Renovation of the Ikhwezi Dairy.</li> <li>Develop training facilities for small holder and emerging farmers in order for farmers to produce livestock, maize and vegetables for the market (Lambasi).</li> </ul>	 <b>AGRO-PROCESSING BUSINESS OPPORTUNITIES</b> <ul style="list-style-type: none"> <li><b>Livestock:</b> abattoirs to produce organic high-grade beef already exists in Mthatha. Processing of lower-grade beef should be considered.</li> <li><b>Sheep and goats:</b> limited scope for wool-washing but small-scale weaving is possible</li> <li><b>Vegetables and fruit:</b> small-scale processing (washing, peeling, cutting and packaging) which provides convenience foods to local markets</li> <li><b>Maize:</b> brewing, milling for maize meal and animal feed, wet milling, storage</li> <li>Upgrades needed at the maize mill in Mqanduli and the Umzikantu Abattoir</li> </ul>	 <b>KEY ROLE-PLAYERS</b> <table border="1"> <thead> <tr> <th>Public Sector</th> <th>Industry</th> <th>Other</th> </tr> </thead> <tbody> <tr> <td> <ul style="list-style-type: none"> <li>DRDLR</li> <li>DRDAR</li> <li>ECRDA</li> <li>DEDEAT</li> <li>ECDC</li> <li>ECSECC</li> <li>SEDA</li> <li>DAFF</li> <li>ORTDM</li> <li>Ntinga Development Agency</li> </ul> </td> <td> <ul style="list-style-type: none"> <li>Red Meat Producers Organisation</li> <li>Agricultural Employers Organisation</li> <li>Red Meat Abattoir Association</li> <li>NERPO</li> <li>SAMIC</li> <li>Livestock Registering Federation</li> <li>Red Meat Industry Forum</li> <li>South African Feedlot Association</li> <li>International Quality Assurance Services</li> <li>SA National Halaal Authority</li> <li>Animal Feed Manufacturers Association</li> <li>Grand Handling Organisation SA</li> <li>National Chamber of Milling</li> <li>Maize Trust</li> <li>SA Society of Crop Production</li> </ul> </td> <td> <ul style="list-style-type: none"> <li>ABSA, Standard Bank, Nedbank, FNB</li> <li>Land Bank</li> <li>East Cape Agri Co-op</li> <li>Agri-SA and Agri-EC</li> <li>AFASA</li> <li>AEASA</li> <li>SAAMA</li> <li>OR Tambo (Youth) Farmers Association</li> <li>SA Grain Information Service</li> </ul> </td> </tr> </tbody> </table>			Public Sector	Industry	Other	<ul style="list-style-type: none"> <li>DRDLR</li> <li>DRDAR</li> <li>ECRDA</li> <li>DEDEAT</li> <li>ECDC</li> <li>ECSECC</li> <li>SEDA</li> <li>DAFF</li> <li>ORTDM</li> <li>Ntinga Development Agency</li> </ul>	<ul style="list-style-type: none"> <li>Red Meat Producers Organisation</li> <li>Agricultural Employers Organisation</li> <li>Red Meat Abattoir Association</li> <li>NERPO</li> <li>SAMIC</li> <li>Livestock Registering Federation</li> <li>Red Meat Industry Forum</li> <li>South African Feedlot Association</li> <li>International Quality Assurance Services</li> <li>SA National Halaal Authority</li> <li>Animal Feed Manufacturers Association</li> <li>Grand Handling Organisation SA</li> <li>National Chamber of Milling</li> <li>Maize Trust</li> <li>SA Society of Crop Production</li> </ul>	<ul style="list-style-type: none"> <li>ABSA, Standard Bank, Nedbank, FNB</li> <li>Land Bank</li> <li>East Cape Agri Co-op</li> <li>Agri-SA and Agri-EC</li> <li>AFASA</li> <li>AEASA</li> <li>SAAMA</li> <li>OR Tambo (Youth) Farmers Association</li> <li>SA Grain Information Service</li> </ul>
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 <b>INFRASTRUCTURE REQUIREMENTS</b> <ul style="list-style-type: none"> <li>Road, electricity and water infrastructure</li> <li>Fencing, feedlot, auction and handling facilities</li> <li>Abattoirs</li> <li>Transport and logistics facilities</li> <li>Small-scale agro-processing facilities for vegetables</li> <li>Large warehouse and cold-storage facilities</li> <li>Administrative, agricultural input distribution and quality control facilities</li> <li>Internet and software solutions technology</li> <li>Retail and training centres</li> <li>Shearing sheds</li> <li>Student and staff housing</li> </ul>	 <b>NEXT STEPS</b> <ul style="list-style-type: none"> <li>Create an infrastructure investment plan and funding model for the required infrastructure for each Agri-Park component</li> <li>Construction of the Agri-Park components</li> <li>Agriculture land audit to be conducted</li> <li>Identify small-holder and emergent farmers</li> <li>Compile a logistics plan to facilitate development projects</li> <li>Implement a training and mentorship plan for local farmers</li> <li>Compile an operational plan for the day to day running of the Agri-park components</li> <li>Compile a report of current agriculture and business services</li> <li>Establish linkages with key public/private stakeholders</li> <li>Establish a management committee</li> <li>Skills audit and advertise for the required positions</li> <li>Develop a project funding model for operational projects</li> <li>Procure mentors and/or trainers for the training programme.</li> </ul>	 <b>POSSIBLE ECONOMIC BENEFIT</b> <p>The Agri-Park is likely to contribute to employment in the district. The following multipliers have been used to determine the estimated number jobs that will be created for each hectare of a commodity produced. It is also important to consider downstream and value adding jobs which have been included.</p> <p>Livestock: 0.008 - 0.0143 jobs per hectare depending on livestock type (0.0071 – 0.0083 downstream jobs per hectare)  Vegetables and fruit: 0.8 – 3.5 jobs per hectare depending on vegetable type (0.29 – 0.9 downstream jobs per hectare)  Maize: 0.01 jobs per hectare (0.005 downstream jobs per hectare)</p> <p>It is estimated up to 3 400 ha of land will be farmed by emerging farmers in the district across all commodities. It is thus estimated that up to 10 300* jobs will be created in upstream and downstream activities in 10 years.</p> <p>*These numbers are estimations based on the application of employment multipliers and should be seen as a guide and not a definite amount.</p>								

